

SUPREME INFRASTRUCTURE INDIA LIMITED

UN AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT, 2009

(Rs In Lacs)

Particulars	3 Months Ended	3 Months Ended	Half Year Ended	Half Year Ended	Year Ended
	9/30/2009	9/30/2008	9/30/2009	9/30/2008	3/31/2009
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 (a) Net Sales / Income from Operation	11,274.59	6,640.58	21,863.89	14,479.79	38,224.99
(b) Other Operating Income	-	3.41	57.35	42.41	119.92
2 Expenditure					
a. (Increase) / Decrease in stock in trade and work in progress	(1,976.17)	(286.04)	(2,008.81)	(401.43)	(2,210.51)
b. Consumption of raw materials & Sub Contracting Expenses	10,634.58	5,130.90	18,556.97	10,974.47	31,939.36
c. Purchase of traded goods	-	-	-	-	-
d. Employee Cost	333.31	248.81	611.96	410.75	960.97
e. Depreciation	538.97	289.34	981.97	577.14	1,305.85
f. Other Expenditure	220.19	212.29	686.66	497.93	1,025.90
g. Total (Any item exceeding 10% of the total expenditure to be shown separately)	9,750.88	5,595.30	18,828.75	12,058.86	33,021.57
3 Profit from Operation before other Income, Interest and Exceptional Items (1-2)	1,460.68	1,048.69	3,092.49	2,463.34	5,323.35
4 Other Income	-	-	-	-	-
5 Profit before Interest and Exceptional Items (3-4)	1,460.68	1,048.69	3,092.49	2,463.34	5,323.35
6 Interest & Financial Charges	379.21	309.55	822.90	603.04	1,713.25
7 Profit after Interest but before Exceptional Items (5-6)	1,081.48	739.15	2,269.59	1,860.31	3,610.10
8 Exceptional Items	-	-	-	-	-
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	1,081.48	739.15	2,269.59	1,860.31	3,610.10
10 Tax expenses	257.00	125.00	582.00	300.00	911.14
11 Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	824.48	614.15	1,687.59	1,560.31	2,698.96
12 Extraordinary Items (net of tax expenses Rs. NIL)	-	-	-	-	-
13 Net Profit (+)/ Loss (-) for the period (11-12)	824.48	614.15	1,687.59	1,560.31	2,698.96
14 Paid-up equity share capital (Face Value of the Share Rs. 10/-)	1,387.58	1,387.58	1,387.58	1,387.58	1,387.58
15 Reserve excluding Revaluation Reserves per balance sheet of previous accounting year	N.A.	N.A.	N.A.	N.A.	10,164.78
16 Earning Per Share (EPS)					
a) EPS Before Extraordinary Items Basic	5.94	4.43	11.78	11.24	19.45

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SUPREME INFRASTRUCTURE INDIA LTD.

Diluted	5.74	4.43	11.37	11.24	19.45
b) EPS After Extraordinary Items	5.94	4.43	11.78	11.24	19.45
Basic	5.74	4.43	11.37	11.24	19.45
Diluted					
17 Public Share holding					
- Number of shares	5,402,812	5,545,812	5,402,812	5,545,812	5,545,812
- Percentage of shareholding	38.94%	39.96%	38.94%	39.96%	39.96%
18 Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
- No Of Shares	Nil	Nil	Nil	Nil	Nil
- % Of Shares (as a % of the total shareholding of the promoter & Promoter Group)	Nil	Nil	Nil	Nil	Nil
- % of Shares (as a % of the total share capital of the Company).	Nil	Nil	Nil	Nil	Nil
b) Non Encumbered					
- No Of Shares	8,473,000	8,330,000	8,473,000	8,330,000	8,330,000
- % Of Shares (as a % of the total shareholding of the promoter & Promoter Group)	100%	100%	100%	100%	100%
- % of Shares (as a % of the total share capital of the Company).	61.06%	60.04%	61.06%	60.04%	60.04%

For Supreme Infrastructure India Limited



Vikram B. Sharma
(Managing Director)

Notes-

1. The un-audited financial results for the quarter and half year ended 30th September 2009 were reviewed by the Audit Committee and have been taken on the record by the Board of Directors at the Meeting held on 31st October, 2009.
2. The Statutory auditors of the Company have carried out a Limited Review of the results for the quarter and half year ended September 30, 2009.
3. There was Income Tax search u/s 132 of the Income tax Act, 1961 on the Company on September 24, 2009 and there is no undisclosed income, Income Tax Evasion, Levy of Penalty for the current year or any of the previous years. Also there has not been any revision in the Income Returned/Assessed of earlier years. The matter shall be resolved as per provision of income tax laws.
4. Company has utilized the IPO proceeds as per the objects of the IPO and the balance of unutilized funds amounting to Rs.1.04 lacs is temporarily deposited in the IPO Bank Account.

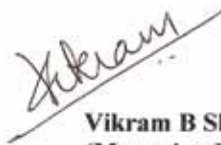
The Company has received Rs. 3.00 Crore against the 25% of the issue price of the Share Warrants and the same has been utilised for augmenting the long term working capital needs of the Company.

5. The Company's business activity falls within a single segment viz **"Infrastructural related activities"**
6. The figures of previous year/ period have been re-grouped / reclassified, wherever necessary.
7. The provision for deferred tax liability, if any will be provided at the end of the year.
8. During the quarter under review the Company had allotted 10,00,000 Equity Share Warrants on preferential basis to Mr. Vikram Sharma who belongs to the promoter group vide the board resolution dated August 07, 2009 and further 10,00,000 warrants were issued to M/s Mavi Investment Fund Limited vide the Board Resolution dated October 31, 2009 who belongs to FII category.

The same was approved by the share holder in EGM held on June 26, 2009 and is in compliance with the chapter XIII of the Securities Exchange Board of India (Disclosure and Investor Protection) Guideline 2000 and the Company has also received in principle approval for the same from all stock exchanges and approval received from Foreign Investment Promotion Board.

10. No. of Investor's Complaints:
 - a. At the beginning of the quarter – Nil
 - b) Received during the quarter – 3
 - c) Resolved during the quarter – 3
 - d) Pending at the end of the quarter Nil

For Supreme Infrastructure India Limited



Vikram B Sharma
(Managing Director)

Place: Mumbai
Date : 31st October, 2009